



PENGROWTH CORPORATION
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This information return is being reported to the Internal Revenue Service and to holders of record of Pengrowth Energy Corporation common shares pursuant to Internal Revenue Code Section 6045B and Treasury Regulation Section 1.6045B-1

Issuer Information

Issuer of Security: Pengrowth Energy Corporation
 Taxpayer Identification Number: 98-0185056
 CUSIP #: 70706 P 10 4
 Account Number: n/a
 Contact: Investor Relations
 2100, 222 Third Avenue S.W.
 Calgary, Alberta T2P 0B4
 Toll Free: 1-888-744-1111
 Email: investorrelations@pengrowth.com

Security

Ticker: PGH: NYSE
 PGF: TSX
 Serial Number: n/a
 Security Class: Common shares issued under DRiP

Effect on Basis

Date Reported	Date of Issue	DRIP Price @ 100% in CDN\$*	DRIP Price @ 95% in CDN\$**	Spot Exchange Rate on Date of Issue	DRIP Price @ 100% in USD	DRIP Price @ 95% in USD
September 12, 2011	January 17, 2011	\$13.02	\$12.37	1.0140	\$13.20	\$12.54
September 12, 2011	February 15, 2011	\$12.29	\$11.67	1.0114	\$12.43	\$11.80
September 12, 2011	March 15, 2011	\$12.57	\$11.94	1.0173	\$12.79	\$12.15
September 12, 2011	April 15, 2011	\$13.18	\$12.52	1.0400	\$13.71	\$13.02
September 12, 2011	May 16, 2011	\$12.52	\$11.89	1.0306	\$12.90	\$12.25
September 12, 2011	June 15, 2011	\$12.11	\$11.51	1.0225	\$12.38	\$11.77
September 12, 2011	July 15, 2011	\$12.18	\$11.57	1.0487	\$12.77	\$12.13
September 12, 2011	August 15, 2011	\$10.51	\$9.99	1.0165	\$10.68	\$10.15
September 17, 2011	September 15, 2011	\$10.22	\$9.71	1.0133	\$10.36	\$9.84
October 19, 2011	October 17, 2011	\$9.62	\$9.14	0.9850	\$9.48	\$9.00
November 16, 2011	November 15, 2011	\$10.39	\$9.87	0.9770	\$10.15	\$9.64
December 20, 2011	December 15, 2011	\$10.80	\$10.26	0.9674	\$10.45	\$9.93

*Calculation Method: Calculated at 95% weighted average closing price of the Common Shares on the Toronto Stock Exchange (the "TSX"), if applicable, for each of the 5 trading days immediately preceding the date on which Pengrowth pays a cash dividend to its Shareholders (the "Cash Dividend Date").

**Calculation Method: Calculated at 100% weighted average closing price of the Common Shares on the Toronto Stock Exchange (the "TSX"), if applicable, for each of the 5 trading days immediately preceding the date on which Pengrowth pays a cash dividend to its Shareholders (the "Cash Dividend Date").

DRIP details can be found at www.pengrowth.com